

Madrid, 15 March 2023

Millenium Hospitality Real Estate, SOCIMI, S.A., under the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 228 of the revised text of the Stock Market Act, approved by Royal Legislative Decree 4/2015 of 23 October, and related provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity ("BME Growth"), hereby reports the following

PRIVILEGED INFORMATION

The Company hereby reports that the valuation of its real estate assets as at 31 December 2022 has been carried out by CBRE Valuation Advisory S.A. and Savills Valoraciones y Tasaciones, S.A.U. following the professional valuation standards of the RICS (Royal Institution of Chartered Surveyors). The market value resulting from said valuation amounts to 586,474,000 euros.

The above documentation is also available to the market on the Company's website (www.mhre.es).

In accordance with the provisions of BME Growth Circular 3/2020, it is hereby stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors

We remain at your disposal for any further clarifications you deem appropriate.

Sincerely,

Maria Pardo Martinez Investor Relations Director MILLENIUM HOSPITALITY REAL ESTATE, SOCIMI SA