

Millenium
Hospitality Real Estate

In Madrid, on 26 May 2022

Millenium Hospitality Real Estate SOCIMI, S.A. (the “**Company**”), in accordance with article 17 of Regulation (EU) n° 596/2014 on market abuse and article 228 of the consolidated text of the Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, and related provisions, and Circular 3/2020 of the BME Growth segment of BME MTF Equity (“**BME Growth**”), hereby informs of the following

OTHER RELEVANT INFORMATION

Further to the other relevant information notice published on 20 May 2022 in connection with the execution of the second disbursement of the share capital increase approved by the Ordinary and Extraordinary General Meeting of the Company on 7 July 2021 (the “**Capital Increase**”), it is hereby stated that:

- During the bookbuilding process of the new shares to be issued under the Capital Increase, ended today, subscriptions requests amounting to 14,106,386 shares, at a price of EUR 4.00 per share, for a total effective amount of EUR 56,425,544, have been received and accepted.
- In addition, CL MH Spain S.à r.l. (the “**Investor**”), pursuant to its investment commitment, will subscribe 25,000,000 shares for a total effective amount of EUR 100,000,000.

Consequently, the aggregate effective amount (nominal amount plus share premium) of the second tranche of the Capital Increase amounts to EUR 156,425,544, and a total of 39,106,386 new shares will be issued.

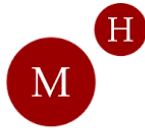
The public deed for the Capital Increase will be granted and registered with the Commercial Registry of Madrid as soon as possible, and the necessary steps for the admission to trading on BME Growth of the new shares will be taken.

Pursuant to BME Growth Circular 3/2020, it is hereby stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarification you may require.

Yours faithfully,

Mr. Javier Illán Plaza
Chairman of the Board of Directors and Chief Executive Officer
Millenium Hospitality Real Estate, SOCIMI, S.A.



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