



Millenium
Hospitality Real Estate

Madrid, 21 March 2022

Millenium Hospitality Real Estate, SOCIMI, S.A. (hereinafter, the "**Company**"), pursuant to Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, 23 October, and related provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity (**BME Growth**), hereby provides the following

PRIVILEGED INFORMATION

That the Company's Board of Directors Meeting held on 16 March 2022 has formally adopted, among others, the following agreements:

- Prepare the Company's individual annual accounts, its group consolidated accounts and the respective management reports corresponding to the year ended 31 December 2021, which, together with the respective audit reports, are available on the corporate website (www.mhre.es).
- Prepare the Report on the Company's Organisational Structure and Internal Control System for compliance with the information obligations established by BME Growth, which is available on the corporate website (www.mhre.es).

Also, in relation to the second capital increase disbursement approved by the general meeting held on 7 July 2021 and the investment agreement signed with CL MH Spain S.à.r.l. (hereinafter, the "**Investor**"), it is reported that, in view of the current socio-economic environment, the Company has agreed to extend the term for the aforementioned second disbursement to 31 May 2022.

It has therefore signed an addendum to the investment agreement with CL MH Spain S.à.r.l. (hereinafter, the "**Investor**"), extending the disbursement term pursuant to the extended term.

Pursuant to BME Growth Circular 3/2020, it is hereby stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors.

Please contact us should you require any clarification.

Best regards,

Javier Illán Plaza
Chairman and CEO