



Millenium
Hospitality Real Estate

In Madrid, on 30 May 2022

Millenium Hospitality Real Estate SOCIMI, S.A. (the “**Company**”), in accordance with article 17 of Regulation (EU) n° 596/2014 on market abuse and article 228 of the consolidated text of the Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, and related provisions, and Circular 3/2020 of the BME Growth segment of BME MTF Equity (“**BME Growth**”), hereby informs of the following

OTHER RELEVANT INFORMATION

Further to the other relevant information notice published on 26 May 2022 in connection with the end of the bookbuilding process of the new shares to be issued under the second disbursement of the share capital increase approved by the Ordinary and Extraordinary General Meeting of the Company on 7 July 2021, it is hereby stated that the corresponding share capital public deed has been registered with the Commercial Registry of Madrid.

BME Growth will publicly disclosed the first trading day of the new shares by means of the corresponding notice once their incorporation has been approved, in accordance with BME Growth’s Operating Rules and Circular 1/2020 on the requirements and procedures for admission to listing and delisting of shares on BME Growth.

Pursuant to BME Growth Circular 3/2020, it is hereby stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarification you may require.

Yours faithfully,

Mr. Juan Gómez-Acebo Saénz de Heredia
Secretary non-member of the Board of Directors
Millenium Hospitality Real Estate, SOCIMI, S.A.