

Millenium
Hospitality Real Estate

In Madrid, on 20 May 2022

Millenium Hospitality Real Estate SOCIMI, S.A. (the “**Company**”), in accordance with article 17 of Regulation (EU) n° 596/2014 on market abuse and article 228 of the consolidated text of the Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October, and related provisions, and Circular 3/2020 of the BME Growth segment of BME MTF Equity (“**BME Growth**”), hereby informs of the following

OTHER RELEVANT INFORMATION

Further to the inside information notice published on 21 March 2022 in connection with the extension of the term for the execution of the second disbursement of the share capital increase approved by the Ordinary and Extraordinary General Shareholders’ Meeting of the Company on 7 July 2021 (the “**Capital Increase**”) and the investment agreement entered into with CL MH Spain S.à r.l. (the “**Investor**”), it is hereby stated that the relevant abridged capital increase document (the “**DAR**”) relating to the execution of the second tranche of the Capital Increase (the “**Second Tranche**”) has been approved today by the Market’s Coordination and Admission Committee of BME Growth. The DAR is available on the Company’s (www.mhre.es) and BME Growth’s (www.bmegrowth.es) websites.

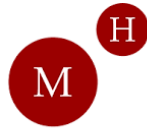
In accordance with the DAR, it is expected that the Second Tranche will amount to a maximum of EUR 160,700,000, by means of the issuance of up to 40,175,000 new shares (the “**New Shares**”), at a price of EUR 4.00 per share, of which the Investor would subscribe up to 25,000,000 shares for an amount of up to EUR 100,000,000 (although this amount may be adjusted so that the Investor’s interest in the Company’s share capital ranges between 45% and 49.9% following disbursement of the Second Tranche).

New Shares not allocated to the Investor may be distributed to third party investors or significant shareholders, both national and international, by means of a bookbuilding process. In all cases each subscriber must acquire shares for a minimum total amount of EUR 100.000.

In this regard, the Company has engaged Banco Santander, S.A., Société Générale and JB Capital Markets, S.V., S.A.U. (the “**Managers**”) to, among others, procure potential investors interested in subscribing New Shares. Banco Santander, S.A. and Société Générale will act as Joint Global Coordinators of the Second Tranche and JB Capital Markets, S.V., S.A.U. as Joint Bookrunner. Likewise, Banco Santander, S.A. will act as agent bank.

The bookbuilding process to be carried out by the Managers is expected to start as from the publication of this notice and last until no later than 26 May 2022. Once completed, its results will be announced by means of the corresponding other relevant information notice.

The Company expects to execute the relevant capital increase public deed on 27 May 2022, once the Managers have completed the bookbuilding process, and to apply for the admission to trading on BME Growth of the New Shares once registered in the corresponding accounting records kept by Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear) and its authorised participating entities.



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Pursuant to BME Growth Circular 3/2020, it is hereby stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarification you may require.

Yours faithfully,

Mr. Javier Illán Plaza
Chairman of the Board of Directors and Chief Executive Officer
Millenium Hospitality Real Estate, SOCIMI, S.A.

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